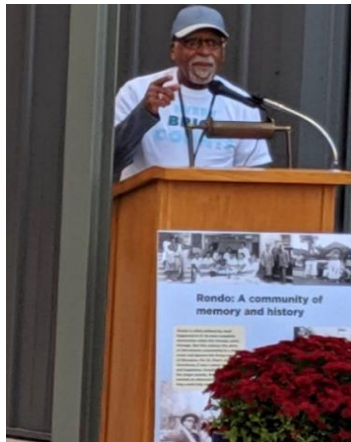
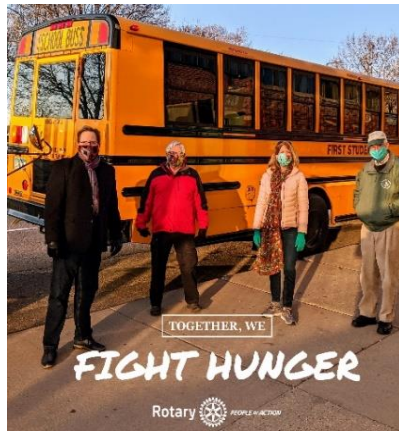


Saint Paul Rotary Foundation



Annual Report 2020-2021



Saint Paul Rotary Foundation : : 401 N. Robert St. Suite 150 : : St. Paul, MN 55101

Dear Saint Paul Rotarians:

I am delighted to be serving as your current Saint Paul Rotary Foundation President. Our board has been active in raising money for and with the club all year long. The job of the Saint Paul Rotary Foundation is to manage all of the funds raised by the club via events, sponsorships and direct donations made by members. This year that number was just under \$55,000. As we all know, the COVID-19 pandemic has had countless effects on us personally, professionally & for our club and foundation. But as only Rotarians can do, we came together and found ways to serve each other, the community and still raise over \$25,000 at our virtual Winter Spark event and Silent Auction in 2020.

As our club approached its 100th anniversary in 2010, members gathered to find significant ways to honor this special time, both in the present and in the future. Thus, our 5+ year partnership with Feed My Starving Children and The Centennial Scholarship Program began and still remain an integral part of our mission today. The Second Century Society was also started at this time to encourage members to make a lasting financial gift through estate planning and deferred gifts.

The cover photos for our report this year show how our club focuses on being People of Action and that together we can inspire, connect, learn, fight hunger and end human trafficking. Our goal is to continue to support our local and global communities in these efforts by being great stewards of your selfless contributions.

I personally want to thank each of you for your generosity and support of our mission. Whether you contributed your valuable time, a special talent or made a monetary gift, together we can make a difference in the lives of our community in St. Paul and around the world.

Thank you,

Carla Jones Hauge
President, Saint Paul Rotary Foundation

2021-22 Board of Directors

John Chandler
Vice President

Chuck Whitaker

Sarah Kolar
Secretary

Michael-jon Pease

Jerry Faletti
Treasurer

Jason Bradshaw

Linda Mulhern

Jennifer Evers



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Club Projects Receiving Grants From The Saint Paul Rotary Foundation July 2020 – June 2021

<u>Name</u>	<u>Amount</u>	<u>Percent</u>	<u>Notes</u>
Cleveland Circle	597	1.55%	annual planting
Saber Nation Station	1,000	2.59%	Teacher of the Year gift in honor of District Governor Ed Marek's daughter Mandy; she founded Saber Nation Program for ELL students
Bolivia Water Project	2,600	6.75%	International Project
Saint Paul Parks Conservancy	600	1.56%	Tree planted in honor of Past President Carolyn Brusseau at Harriet Island Rotary Grove
Hallie Q Brown Community Center	8,500	22.05%	Pandemic relief in Rondo Hallie-ween, Thanksgiving and Christmas dinners, Christmas toy giveaway
Neighborhood House	6,307	16.36%	Pandemic relief Technology for distance learning and for emergency food shelf
Fast For Hope	1,700	4.41%	Ending Poverty
Arden Hills/Shoreview Rotary Club	500	1.30%	Global Grant water, sanitation, hygiene in Uganda
Metropolitan State University	1,700	4.41%	Pandemic relief emergency student food shelf
Rotary District 5960	2,900	7.52%	Pandemic relief emergency food shelf block grant for Second Harvest Heartland, YMCA and One Region Food Shelf
Rotary International - Polio Plus	2,500	6.49%	Ending Polio
Hope Breakfast Bar	2,500	6.49%	Pandemic relief free hot meals for St. Paul families in need
Boy Scouts of America - Northern Star Council	2,500	6.49%	Community Builder Award
Twin Cities Rotaract WCSP	<u>4,642</u>	<u>12.04%</u>	Serving homeless youth through Rotaract partnershi with Face to Face on St. Paul's East Side
Total	<u>38,546</u>	<u>100.00%</u>	
Centennial Scholarships	23,334		
Grand Total	<u><u>61,880</u></u>		

Saint Paul Rotary Foundation Centennial Scholars

In celebration of the 100th Anniversary of the Rotary Club of St. Paul (Club #10), in 2010 members created a \$500,000 endowment fund to send a St. Paul high school student to college every year with a \$20,000, four-year scholarship. The St. Paul Rotary Centennial Scholarship Fund seeks to identify future leaders who might not have the opportunity to succeed without a little help.

OUR CURRENT SCHOLARS

SONJA BLACK (2021)

Central High School & University of Puget Sound



"Hello, it is such an honor to have received this award this year. My major is undeclared, but I am interested in the social sciences and humanities. I've thought about many different careers but for now I am exploring different classes here at school and figuring out what interests me, hoping that will lead to some career ideas. Climate change is a problem I want to solve."

TANIA MONSERRAT "MONSE" PEREZ BARRIOS (2020)

Harding High School & Gustavus Adolphus College



Monse is a sophomore. She has declared double majors in Biology and Environmental Studies as well as double minors in Political Science and Dance. She is currently a Student Senate rep and is involved in sustainability and inclusive excellence committees. Monse is an Advisory COVID team member. She is also involved with Hmong and Latino campus organizations.

ANTERO SIVULA (2019)

Como Park High School & Carleton College



Antero has not declared a major yet but plans to consider declaring Economics in Spring 2022. He is mostly involved in club sports. Antero is playing ultimate frisbee, club tennis and Nordic skiing. He enjoys spending lots of time with friends and studying.

SIGNE PETERSON (2018)

Great River High School & Bard College (NY)

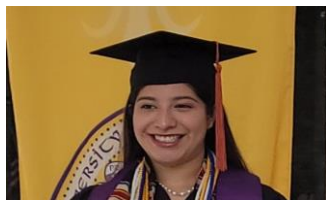


Signe is in the Electronic Music program and gaining new skills in circuitry, computer programming and studio recording. Signe has taken synthesis lessons, sang in the Bard Georgian Choir, and will soon begin playing with the Balinese Gamelan Ensemble. Signe's favorite part about music is its ability to bring people together.

OUR GRADUATES

ADRIANA CORTES MENDOSA (2017)

Open World Community High School & St. Catherine University



Adriana graduated in 2021. She is a project coordinator for the Minnesota Center of Diversity in Economics based on her senior honors project. This project was funded by an economic grant from the National Science Fund to explore gender and racial representation.

CHLOE PETERSON-NAFZIGER (2016)

Great River High School & Stanford University



"Thank you again for all the financial support from Rotary for my undergraduate degree." -Chloe

Chloe graduated in 2020 with a degree in Earth Systems and focus on art practice and education. She remains at Stanford pursuing a Master of Art in Environmental Communication. She was the photography director for a social justice fashion publication and the official photographer for the Stanford Concert Network. She is interested in using photography, film and virtual reality to make environmental education more accessible and to share stories about the impacts of climate change and other social justice issues to increase empathy.

Our prior graduates have already been featured in a previous annual report.

JACOB MARTIN (2015)

Cretin-Durham High School & University of Wisconsin LaCrosse

GOWJAY "AIMEE" VUE (2014)

Como Park High School & Brown University

CHIDYAONGA SHALITA (2013)

Highland Park High School & Macalester College

PAJNUCCI VUE (2012)

Highland Park High School & Stanford University

MARGARET MOBURG (2011)

Como Park High School & Drake University

Saint Paul Rotary Foundation

Statement of Changes in Net Assets

Year Ended June 30, 2021

	Unrestricted	Donor and Board Restricted	TOTAL
REVENUE			
Contributions			0.00
Unrestricted	14,994.11		14,994.11
Restricted		13,441.90	13,441.90
Total Contributions	14,994.11	13,441.90	28,436.01
Investment Income, Net of Fees	63,339.42	143,106.00	206,445.42
Fund Raising Events, Net of Expenses	25,635.64		25,635.64
TOTAL REVENUE	103,969.17	156,547.90	260,517.07
EXPENSES			
Club Administrative Support	7,793.79		
Office Expenses	645.00		
Credit Card Processing Fees	801.32		
Other Expenses	25.00		
Total Administrative Expenses	9,265.11	0.00	9,265.11
Project and Grant Expenses			
Club Project Expense	23,903.87		23,903.87
Contribution to BSA Mentor Program	2,500.00		2,500.00
Centennial Scholarships		23,334.00	23,334.00
Rondo Project		7,500.00	7,500.00
World Community Service Projects		4,642.00	4,642.00
Total Project and Grant Expenses	26,403.87	35,476.00	61,879.87
TOTAL EXPENSES	35,668.98	35,476.00	71,144.98
NET INCREASE (DECREASE) IN NET ASSETS	68,300.19	121,071.90	189,372.09

Saint Paul Rotary Foundation Balance Sheets

As of June 30, 2021 and 2020

	June 30, 2021	June 30, 2020
ASSETS		
Bank and Investment Accounts:		
Checking and Savings	19,055.66	43,810.09
Marketable Securities	1,016,858.14	808,159.40
Total Cash and Marketable Securities	1,035,913.80	851,969.49
TOTAL ASSETS	1,035,913.80	851,969.49
LIABILITIES AND NET ASSETS		
Liabilities:		
Accounts Payable	1,417.20	5,014.98
Deferred Scholarships Payable	30,000.00	35,000.00
Total Liabilities	31,417.20	40,014.98
Net Assets		
Unrestricted Net Assets	328,914.47	257,154.38
Restricted Net Assets	3,444.85	3,444.85
Restricted Net Assets - Board Restricted - Feed My Starving Children	11,341.28	11,341.28
Endowment Net Assets Board Restricted - Scholarship Fund	621,584.00	509,063.00
Endowment Net Assets - Donor Restricted - Second Century	39,502.00	30,951.00
Total Net Assets	1,004,786.60	811,954.51
TOTAL LIABILITIES AND NET ASSETS	1,036,203.80	851,969.49

Saint Paul Rotary Foundation Individual Donors

July 2020 – June 2021

John Andrews	Tom Farnham	Laurie Murphy
Scott Arndt	Heidi Fisher	Laura Nichols-Endres
Virginia Arthur	Robert Garland	Todd Nicholson
Bo Aylin, III	William Given	Richard Nicholson
Jeff Baidoo	Aaron Gjerde	Susan O'Neill
Lynne Beck	James Grayson	Noble Orji
Kathy Bjerke	Peter Grayson	Michael-jon Pease
Brea and Jason Bradshaw	John Guthmann	Andrew Peterson
Nancy Brady	James Hart, M.D.	Jay A. Pfaender
Dana and Doug Bruce	Pat and Doug Hartford	Dayle Quigley, M.D.
Lyn Burton	Carla Hauge, D.D.S.	Charles A. Roach, M.D.
Darrell D. Butterwick	Sherry Howe	Rotary International
Sue Cammack	Robert Jones, D.D.S.	Kenneth Schaefer
Pam and John Chandler	Deborah Katzmark	Dawn Selle
Shari Clifford	Sarah Kolar	Thomas G. Skalitzky
Bill Collins	Jim Kosmo	Valdi Stefanson
Gwen and Ken Crabb, M.D.	Joseph Kovarik	Scott C. Van
Jason DeKeuster	V. Francis Luikart II	Brianna Vujovich
Joanie and Jim Delamater	Ed Marek	Elyssa Weber
David Dominick	Edwin McCarthy	Wells Fargo
Bryan Donaldson	Nancy McKillips	Carolyn Will
Corey Edmunds	Paul Meekin	Al Zdrazil
Yvonne Ekdahl	Gerald A. Meigs	Jenny Zewiske
Jerry Faletti	Linda Mulhern	

We apologize if there are any errors. If there are, please let us know.

Elmer L. Andersen Fellows

Anyone who contributes – or in whose name is contributed – a gift of \$1,000 or more to the Saint Paul Rotary Foundation becomes an Elmer L. Andersen Fellow. Donors are eligible for Elmer L. Andersen recognition when their cumulative giving reaches \$1,000. Multiple Elmer L. Andersen Fellowships will be awarded for additional \$1,000 contributions to the Saint Paul Rotary Foundation. The number after the names shows those who are multi-year fellows.

Grant Abbott	Steve Gerber - 2	Gerald Meigs - 7
Anthony Andersen *	Jim Gillespie *	James R. Miller
Elmer L. Andersen *	William Given - 5	Larry Morgan
John Andrews - 3	Aaron Gjerde - 2	Linda Mulhern - 1
Bo Aylin, III	Trixie Ann Golberg	Clyde Nelson - 4
John Baker - 3*	Leon Goodrich	Scott Nelson
Lynn Beck	Chuck Graham	Richard Nicholson - 21
Arnie Bockstruck	Howard Guthmann - 22*	Todd Nicholson - 10
Roger Bonfe	John Guthmann	William Nielsen - 8
Dennis Boom - 3	Marc Hadley	Roger Nielsen
W. Andrew Boss - 5*	Sue Hammersmith	Michael O'Brien - 4
Jason Bradshaw	Bill Handschin	Michael O'Halloran - 1
Douglas Bruce - 3	James Hart - 2	Stephen P. Patrick
Carolyn J. Brusseau - 2	Douglas Hartford - 2	Michael-jon Pease
Carol Bufton - 3	Carla Hauge, D.D.S. - 2	Jay Pfaender
Darrell Butterwick - 8	Thomas Heim - 2	Dayle Quigley, M.D.
Lyn Burton	Claude Hone - 4	James W. Reagan
Susan Cammack - 11*	Robert Hoyle - 6	Charles Roach, M.D.
John Chandler	John Jerry	Shelly Rucks - 2
Pam Chandler	C. Paul Jones	Alan Ruvelson, Jr. - 2
Robert Chandler - 3	Robert W. Jones, D.D.S. - 2	Anders Rydaker - 3
William Collins - 1	Deborah L. Katzmark - 4	William E. Salesses *
Kenneth W. Crabb, M.D. - 2	Kirk Kleckner	Henning Schulze-Lauen
Andrew C. Currie - 4	Sarah Kolar - 3	Donovan Schwichtenburg
Blake Davis - 2	Jim Kosmo - 6	Ronald P. Smith
Jason DeKeuster	Joseph Kovarik - 2	Susan Spiers - 2
James Delamater - 3	Randall J. Kroll	Valdi Stefanson - 3
Charlton Dietz - 2	Lee Krumpelmann	Gil Thoele
Charles Duddingston - 2	David Laird	Al Uniacke
Gerald Faletti - 5	Edgar H. Lechner	Scott C. Van - 2
Priscilla Farnham	George Leiter - 6	Segundo Velasquez - 5
Thomas Farnham	V. Francis Luikart, III	Paul A. Verret *
Daniel Fesler - 2	George A. Mairs - 10+*	Richard Warren
John L. Fesler - 3*	Edward McCarthy - 10	Mark Weber *
Charles Field	Daniel McKeown - 51	Charles S. Whitaker - 4
Heidi Fisher	Nancy McKillips	Gary D. Woodford -Estate *
Robert Garland - 4*	Malcolm McLean - 5*	Al Zdrazil - 5
Vicki Gee Treft - 2	William Mears *	

* Deceased

We apologize if there are any errors. If there are, please let us know.



Second Century Society

The Second Century Society aims to build a long-term financial base for our Foundation through the encouragement of estate and deferred gifts. It was first established when the club celebrated its 100th anniversary in 2010. The goal was to raise funds to build a long term financial basis for our club that would continue to grow in perpetuity.

Cherl and John Andrews +	Howard M. Guthmann +*	William Nielsen +
John Bradford +	Marc Hadley	Jana and Stephen Patrick +
Dana and Douglas Bruce +	Patricia and Douglas Hartford +	Margaret Preska
Carolyn J. Brusseau +	Carla Hauge, D.D.S. +	Kathleen Riley
Darrell D. Butterwick +	Bruce Hutchins +	Norman Rose +*
Susan Cammack +*	Bob Jones, D.D.S. +	Shelly & Steve Rucks +
Robert Cardinal +	Deborah L. & Jack Katzmark +	Alan K. Ruvelson, Jr. +
Gage Colby, D.D.S. +*	Sarah & Tom Kolar	William Salesses +*
Kenneth Crabb, M.D. +	James Kosmo +	Robert P. Smith +*
Blake Davis +	Joseph J. Kovarik +	Ronald P. Smith +
Joanie and James Delamater +	Carole Kralicek +	Richard Stockwell +*
Charles Duddingston +	Daniel McKeown	Paul Verret +*
Gerald Faletti	Nancy W. McKillips +	Scott Van
Luci Fenner	Gerald Meigs +	Gary D. Woodford +*
James H. Gillespie +*	Jeanne Meigs +*	Alfred P. Zdrzil
Charles J. Graham +	Clyde Nelson +	
Peter C. Grayson +	Nancy and Richard Nicholson +	

+ Founding Member in 2010

** Deceased*

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